



REITAS

Strengthening the S-REIT Industry

REITAS Annual Conference

Thursday, 24 August 2023, 2.00pm to 7.40pm (with cocktails)

Marina Bay Sands, Level 3, Hibiscus Junior Ballroom

Gold Sponsors



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Programme Outline

TIME	MODULE/ACTIVITY
2.00pm	Welcome by REITAS President – Mr Low Chee Wah
2.10pm	Guest of Honour Speech by Mr Lim Tuang Lee, Assistant Managing Director (Capital Markets), MAS
2.25pm	Session 1: Industry Trends & Regulatory Developments - includes fireside chat with Mr Tan Boon Gin, CEO, SGX RegCo
3.10pm	Session 2: Integrating Business Strategy with Environmental Sustainability - includes launch of EY-REITAS report on State of Climate Reporting of S-REITs
4.00pm	Coffee Break
4.20pm	Session 3: REITs with Overseas Assets – needing more love
5.00pm	Session 4: Outlook for S-REITs – navigating a challenging environment
5.40pm	Networking Cocktails
7.40pm	Programme ends



Registration

Register at secretariat@reitas.sg or contact Juliana at 6721 7023 by 17 August 2023 (Thursday).

3 Supplementary CPD hours will be awarded to eligible attendees.

 **Pricing**

	REITAS Members	Non-Members
	2 complimentary passes	
Fee*	\$150.00 (3rd member onwards)	\$250.00
Fee & GST	\$162.00	\$270.00

* before GST

SESSION 1: INDUSTRY TRENDS & REGULATORY DEVELOPMENTS

This presentation will highlight industry trends and regulatory developments that have impacted S-REITs recently and consider how these will shape the outlook of S-REITs. It will be followed by a fireside chat with Mr Tan Boon Gin.

Format: Presentation by Mr Jerry Koh followed by fireside chat with Mr Tan Boon Gin

**Mr Jerry Koh**

Founding Member and Secretary, REITAS
Allen & Gledhill LLP
Managing Partner

**Mr. Tan Boon Gin**

SGX Exchange Regulation
Chief Executive Officer

SESSION 2: INTEGRATING BUSINESS STRATEGY WITH ENVIRONMENTAL SUSTAINABILITY

EY and REITAS have collaborated to prepare a report that analyses the climate disclosures made by Singapore REITs. The report will be officially launched at the conference. This session will commence with a short presentation by EY on the summary findings of the report. It will be followed by a panel discussion that will discuss how to leverage the TCFD disclosures to drive environmentally sustainable practices within the industry.

Format: Short presentation followed by panel discussion

**Mr Liew Nam Soon**

Ernst & Young Solutions LLP
EY ASEAN Regional Managing Partner,
EY Singapore and Brunei Managing Partner

**Ms. Nhan Quang**

Ernst & Young LLP
Partner, Climate Change and Sustainability Services

**Mr Praveen Tekchandani**

Ernst & Young LLP
Partner, Climate Change and Sustainability Services

**Mr Kelvin Chow**

Lendlease Global Commercial Trust Management
Pte Ltd
Chief Executive Officer

**Ms Foo Penger**

CapitaLand Investment
Vice President, Group Sustainability

**Mr Benjamin Tai**

BlackRock Fundamental Equities,
Infrastructure and Real Estate Securities
Director

SESSION 3: REITS WITH OVERSEAS ASSETS – NEEDING MORE LOVE

In recent years, REITs with properties outside Singapore have lost much favour with investors due to a whole host of factors. This panel will discuss what such REITs can do to revitalize their appeal, restore investor confidence and make this cluster shine again.

Format: Panel discussion



Ms Eng-Kwok Seat Moey (moderator)

Exco Member, REITAS
DBS Bank Ltd.
Managing Director & Group Head,
Capital Markets Group



Mr Vijay Natarajan
RHB Bank Singapore
Vice President,
Real Estate & REITs,
Equity Research



Ms Cecilia Tan

Sasseur Asset Management Pte Ltd
Chief Executive Officer



Mr Harmeet Bedi

Prime US REIT Management Pte Ltd
Chief Executive Officer



Mr Christian Bernasconi

B&I Capital
Vice Chairman, Executive

SESSION 4: OUTLOOK FOR S-REITS – NAVIGATING A CHALLENGING ENVIRONMENT

Amidst the complex interplay of elevated interest rates, challenges encountered by multiple asset classes, and other significant industry-related concerns, what does the future hold for S-REITs? Gain insights from our panelists as they share their industry prognosis and discuss the actions that REITs must undertake to navigate and overcome the prevailing challenges.

Format: Panel discussion



Mr Ronald Tan (moderator)

Honorary Exco Member, REITAS
Singapore Exchange
Senior Vice President, Equity Capital Market
Global Sales & Origination



Mr Jonathan Quek

Vice President, REITAS
Citigroup Global Markets Singapore Pte Ltd
Managing Director
Co-Head ASEAN Banking, Capital Markets & Advisory
Head Asia Pacific, Real Estate & Lodging,
Investment Banking



Ms Kang Leng Hui

Keppel REIT Management Limited
Chief financial Officer



Mr Koh Shern-Ling

Principal Global Investors
Portfolio Manager



Mr Junnosuke Shinkawa

Chief Analyst
Sumitomo Mitsui DS Asset Management



MR LIM TUANG LEE
Monetary Authority of Singapore
Assistant Managing Director
Capital Markets

Mr Lim Tuang Lee is the Assistant Managing Director of the Capital Markets Group, overseeing the regulation and supervision of capital markets. The group is responsible for the licensing and supervision of exchanges, clearing houses and capital markets intermediaries.

Prior to this appointment, Mr Lim was the Assistant Managing Director for the Organisation and People Development Group. Mr Lim has also served in various functions, including banking supervision, prudential policy formulation, monetary policy implementation, risk management, as well as strategic planning.

Mr Lim represents MAS at various international committees, including the International Organisation of Securities Commissions (IOSCO). He currently chairs the IOSCO FinTech Task Force, which among others, looks into issues related to crypto-assets, decentralised finance (DeFi), and RegTech/SupTech.

Mr Lim has a Bachelor of Accountancy (First Class Honours) from the Nanyang Technological University (1998) and a Master degree in Finance (with specialisation in Risk Management and Financial Engineering) from the Université de Lausanne, Switzerland (2008). He also holds an Executive Master in Change from INSEAD (2021). Mr Lim was awarded the Public Administration Medal (Silver) in 2017.



MR LOW CHEE WAH
President, REITAS
Frasers Property Retail
Chief Executive Officer

As Chief Executive Officer of Frasers Property Retail, Chee Wah oversees the investment, asset and property management of the Group's retail assets in Singapore, including sponsor oversight of Frasers Centrepoint Asset Management, the manager of Frasers Centrepoint Trust.

He has been with the Group for close to 15 years and has held various leadership positions in the organisation as the Chief Executive Officer of Frasers Commercial Asset Management, the manager of Frasers Commercial Trust, and subsequently, Head of Retail & Commercial in Frasers Property Singapore.

Prior to joining the Group, Chee Wah held senior positions in a number of financial institutions, with over 15 years of investment banking experience in investments, divestments, capital raisings and takeovers across a number of markets in Asia with his last position being Chief Executive Officer of BNP Paribas Peregrine Singapore.

Chee Wah holds both Bachelor of Economics and Bachelor of Laws, from Monash University, Australia, and is a Fellow of CPA Australia and Institute of Singapore Chartered Accountants. He also serves as a President of the REIT Association of Singapore, and Chairman of the Audit, Risk and Governance Committee of Dover Park Hospice.



MR JERRY KOH
Founding Member and Secretary, REITAS
Managing Partner,
Allen & Gledhill LLP

Jerry is Managing Partner of Allen & Gledhill LLP.

Jerry has been practising as a corporate lawyer since 1993. Jerry's main areas of practice cover capital markets, mergers and acquisitions, and investment funds; and he has advised on numerous international and domestic transactions. Jerry joined the Firm as a Partner in 2001 from an international firm in Hong Kong.

Jerry heads the Firm's REITs Practice and Investment Funds Practice.

Jerry is the leading authority on REITs and business trusts, and has been involved in the listing of almost all the REITs and business trusts in the Singapore market. He was the lead counsel of Hutchinson Port Holdings Trust in the largest IPO in South-east Asia to-date. Jerry has also been involved in almost all the secondary offerings and convertible bond issues by Singapore REITs and business trusts. He has further advised on a number of REIT listings in Malaysia as international counsel.

Jerry regularly advises on M&A and private equity transactions, establishment of private funds, complex securitisation and structured finance transactions, and corporate governance.

Jerry is cited as a leading practitioner in Chambers Global, Chambers Asia-Pacific, IFLR1000, The Legal 500 Asia Pacific and Who's Who Legal. He has also been recognised as a thought leader by Who's Who Legal.

Jerry was the former Co-Chair of the Securities Law Committee of the International Bar Association (IBA) and is now a member of its Advisory Board. He is also a member of the Advisory Board of the IBA Law Firm Management Committee. Jerry is the Secretary of the REIT Association of Singapore, a fellow of the Singapore Institute of Arbitrators and an editorial board member of Business Law International. Jerry currently serves as a director of the National Kidney Foundation and the Singapore Land Authority. He also serves as a member of the Nee Soon Town Council and Chairman of its Legal and Contracts Committee.

Jerry is actively involved in community work and is passionate about helping the poor and needy.



MR TAN BOON GIN
Singapore Exchange Regulation
Chief Executive Officer

Mr Tan Boon Gin joined Singapore Exchange (SGX Group) as Chief Regulatory Officer on 15 June 2015. He now heads Singapore Exchange Regulation, an independent regulatory subsidiary of SGX, which undertakes all front-line regulatory functions to promote a fair, orderly and transparent market.

Before joining SGX Group, Mr Tan was the Director of the Commercial Affairs Department of the Singapore Police Force. Prior to this, Mr Tan held several appointments at the Monetary Authority of Singapore (MAS) including Director of the Enforcement Division, Director of the Corporate Finance Division and Executive Director of the Investment Intermediaries Department. Mr Tan was seconded to MAS after serving as a District Judge at Singapore's Subordinate Courts.

Mr Tan's earlier roles include serving as a Justices' Law Clerk at Singapore's Supreme Court and a Deputy Public Prosecutor at the Attorney General's Chamber, where he specialised in corruption and white collar crime, before leaving to practise at Messrs Sullivan & Cromwell in New York. He is a member of the Singapore Institute of Directors Council and is chairman of SATA CommHealth.

Mr Tan is an advocate and solicitor and holds degrees from the University of Cambridge and Harvard Law School. Mr Tan was awarded the Public Administration (Silver) Medal in 2010.



MR LIEW NAM SOON
Ernst & Young Solutions LLP
EY ASEAN Regional Managing Partner,
EY Singapore and Brunei Managing
Partner

Nam Soon is EY Asean Regional Managing Partner as well as EY Singapore and Brunei Managing Partner responsible for business performance and client services across assurance, consulting, tax, strategy and transactions services in 14 geographic markets.

Prior to this, he was EY Asean Markets Managing Partner and EY Asean Financial Services Managing Partner, working with some of the largest financial services institutions across Asia.

Nam Soon has extensive consulting and industry experience in retail, corporate, investment and private banking; asset management; insurance; private equity and FinTech. This includes advising senior executives on business strategy, digital transformation, risk management and governance, regulatory compliance, M&A and managed services. He is also experienced in helping businesses to design and implement target operating models, manage cross-border operations as well as build ecosystems and alliances across different sectors.

Nam Soon holds an MBA from Imperial College London and a BEng (Hons) from Nanyang Technological University, Singapore.



MS NHAN QUANG

Ernst & Young LLP

Partner,
Climate Change and Sustainability Services

Nhan is a Partner at EY's Climate Change and Sustainability Services department in Singapore. She has 15 year experience providing sustainability advisory and assurance services for private and public sectors in Singapore and in the region. Her work involves advising organisations on sustainability strategies including reviewing sustainability frameworks, facilitating stakeholder engagement, target setting and roadmaps for sustainability performance improvement. Her expertise also includes climate change risk management and sustainable finance.

She helps set up sustainability management systems that measure and report on sustainability performance in line with international standards, such as the Greenhouse Gas Protocol and Global Reporting Initiative Standards; regulatory requirements, such as Singapore Exchange Listing Rules; and global initiatives, such as United Nations Sustainable Development Goals.

Prior joining EY, Nhan has provided compliance audit and due diligence services on various social aspects including anti-corruption, health and safety and responsible marketing for companies in agriculture, consumer and pharmaceutical.

Nhan holds a Master of Science (Environmental Management) from the National University of Singapore, Sustainability and Climate Risk Management Certificate of Global Association of Risk Professionals. She is also a Certified Internal Auditor, The Institute of Internal Auditors Singapore and a member of the Association of Chartered Certified Accountants.



MR PRAVEEN TEKCHANDANI

Ernst & Young LLP

Partner,
Climate Change and Sustainability Services

Praveen Tekchandani is a Partner in Singapore, providing advisory and assurance services in the field of Climate Change and Sustainability. He has carried out assignments for various clients spanning MNCs, government, statutory boards, MDBs, private companies, and not-for-profits across Asia-Pacific.

He has worked with the National Environment Agency in Singapore to support the development of the Carbon Tax Measurement and Reporting framework, and is now an expert board panel member at the Ministry of Sustainability and the Environment (MSE). He has also supported multiple listed companies and financial institutions in their net zero and sustainability journey. He has also been awarded the Enterprise Singapore Merit Award for his significant contributions to the Singapore Standardization Programme in the field of climate change.

He is a member of the national GHG and Product Life Cycle work group, and a member of the Green Finance work group at Enterprise Singapore. He holds an MBA from NUS Business School and B.Tech from Indian Institute of Technology (IIT), Delhi.



MR KELVIN CHOW

Lendlease Global Commercial Trust

Management Pte Ltd

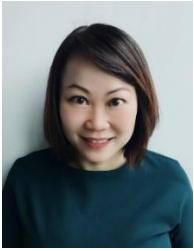
Chief Executive Officer

Mr Kelvin Chow is the Chief Executive Officer of the Manager.

He has approximately 30 years of experience in finance and accounting matters, tax and treasury and capital management, of which 20 years are in direct real estate investments and fund management. Mr Chow was previously the Managing Director of Investment Management in Asia in Lendlease Investment Management Pte. Ltd., a position he held since 2018, where he was responsible for the overall performance of the Asia funds platform and asset management function.

Prior to joining Lendlease Investment Management Pte. Ltd., he was the Chief Financial Officer of Keppel REIT Management Limited, the manager of Keppel REIT, where he was responsible for all finance and accounting matters, tax and treasury matters, overseeing the implementation of Keppel REIT's short and medium-term capital structure, structuring new investment entities, fund management activities and financial condition. Before that, Mr Chow was the Chief Financial Officer of various REITs where he played a vital role to oversee the company's financial activities. He holds a Master of Business Administration from Universitas 21 Global.

Mr Chow is a Fellow of the Association of Chartered Certified Accountants and a member of the Institute of Singapore Chartered Accountants.



MS FOO PENGER
CapitaLand Investment
Vice President, Group Sustainability

Peng Er is Vice President for Group Sustainability at CapitaLand Investment (CLI), a leading global real estate investment manager. Its diversified real estate asset classes cover integrated developments, retail, office, lodging, business parks, industrial, logistics and data centres. Her work experience includes sustainability management, disclosure and assurance, environment, health and safety management system and assurance, corporate marketing, media and event management, policy formulation and market development. She has been a panellist and speaker at various sustainability related events, speaking on topics ranging from the business case of sustainability, sustainable finance, gender diversity and parity, to social returns on investments.

She works closely with the business units and corporate teams in the CapitaLand Investment to implement the CapitaLand Investment 2030 Sustainability Master Plan as well as the CapitaLand Environment, Health & Safety (EHS) Management System which is globally audited externally to ISO 14001 & 45001 standards.

Peng Er spearheads the publication of the CapitaLand Investment Global Sustainability Report, providing transparency to the group's environmental, social and governance strategy and performance. She also ensures that it is benchmarked against international standards and frameworks, such as GRI, UNGC, SDG, TCFD, etc.

She is a member of Science Based Targets Initiative (SBTI) Expert Advisory Group for Buildings and Tripartite Oversight Committee on Workplace Safety & Health Sub-committee 2. She was formerly a member of the GRESB Asian Benchmark Committee, an elected board member of the Singapore Green Building Council (2010-2021) and the Workplace Safety and Health Council's Construction & Landscape Committee.



MR BENJAMIN TAI
BlackRock Fundamental Equities,
Infrastructure and Real Estate
Securities
Director

Benjamin Tai, CFA, Director, is a portfolio manager and senior analyst with the Global Real Asset Securities Group with 17 years of investment experience. His responsibilities include covering Real Asset Securities in the Asia-Pacific region. Prior to joining Blackrock, Benjamin worked at Norges Bank Investment Management in both Singapore and London as the primary analyst for Asia Pacific real estate securities. Preceding that, Benjamin worked at UBS AG in Hong Kong as a sell side equity analyst in global listed real estate strategy, and before that at Macquarie Bank in Sydney as an analyst for the global property securities fund. Benjamin graduated with a Bachelor of Commerce degree from the University of New South Wales. He is a Chartered Financial Analyst charterholder.



MS ENG-KWOK SEAT MOEY
Exco Member, REITAS
DBS Bank Ltd.
Managing Director & Group Head,
Capital Markets Group

As Group Head of DBS' Capital Markets Group, Seat Moey oversees and supervises several teams on advisory and corporate finance, as well as structuring and execution of equity transactions including corporate equity fund raising, REITs/ Business Trusts and IPOs. She has more than 30 years of investment banking experience and also oversees the securities business under DBS Vickers Securities and the capital markets digital business under the DBS Digital Asset Ecosystem.

Under Seat Moey's leadership, DBS has grown to dominate REIT listings in the region and have been successful in attracting international issuers to list their assets in Singapore, adding to the variety of sectors and geographies in SREIT, marking Singapore as a global international REIT hub.

DBS' footprint extends beyond Singapore and some of the landmark transactions include being the financial adviser to the sponsor of Yue Xiu REIT, the first cross border REIT in Hong Kong, Starhill REIT in Malaysia, CPN Retail Property Fund in Thailand and SF Real Estate Investment Trust in Hong Kong. In recent years, DBS' leadership in REIT had extended to the Philippines in lead managing DDMP REIT and MREIT.

A Singaporean, Seat Moey graduated from University of New South Wales with a Master of Commerce. She is also an IBF Distinguished Fellow.



MR VIJAY NATARAJAN

RHB Bank Singapore

Vice President,
Real Estate & REITs,
Equity Research

Vijay has over thirteen years of experience in the financial services industry, primarily in equity research (sell-side) covering a wide range of sectors including Property & REITs, Offshore & Marine and Aviation. He currently covers the entire universe of Singapore property and REITs sector where he and his team have been consistently ranked number one by Bloomberg for various stocks. He's widely quoted in local and international media (The Business Times, Channel News Asia, Bloomberg and The Edge) and has made several presentations (>300 investors) on REITs & real estate sector in The Edge and SIAS investor forums.

Prior to joining RHB Group, Vijay spent over one year with Sea Capital Investment Management, a boutique hedge fund, as a Senior Investment Analyst. Vijay begun his financial career with UOB Kay Hian Singapore where he spent more than five years as an equity research analyst focusing mainly on Property and REITs. Vijay holds an MBA Degree from S.P.Jain Center of Management and a Bachelor's Degree in Electronics and Communication Engineering from Anna University.



MS CECILIA TAN

Sasseur Asset Management Pte Ltd

Chief Executive Officer

Ms Tan was appointed the CEO of Sasseur Asset Management Pte. Ltd. in August 2021. She brings with her more than 20 years of professional career experience spanning across a wide spectrum of real estate expertise in real estate investment banking, real estate direct investment, REIT management, real estate fund management and property development.

Ms Tan started her professional career in investment banking with N.M. Rothschild & Sons Singapore and JP Morgan Singapore, where she was involved in a wide range of capital markets and cross-border M&A transactions. She has accumulated significant real estate expertise backed by extensive management experience from numerous leadership and senior roles in REIT management, real estate investment, real estate fund management, and property development companies.

Before joining Sasseur Asset Management Pte. Ltd., Ms Tan was the Senior Strategic Adviser to Mr Vito Xu, the Chairman of Sasseur Group from July 2019 to June 2021. She was also an Independent Director of Roxy-Pacific Holdings Limited, a SGX-listed company involved in property development and hospitality activities, from 1 October 2019 to 30 July 2021.



MR HARMEET BEDI

Prime US REIT Management Pte Ltd

Chief Executive Officer

Mr Harmeet Singh Bedi is the Chief Executive Officer (“CEO”) of the Manager. He was previously the Deputy CEO and Chief Financial Officer of the Manager.

Based in Singapore, Mr Bedi works closely with the Board and management team to define and execute the overall corporate and growth strategy for PRIME, while overseeing its strategic development, day-to-day management and operations.

Mr Bedi brings with him 29 years of investment and commercial banking experience in Singapore, Hong Kong and India. Prior to joining PRIME, he held the positions of CEO of Maybank Kim Eng Singapore, the securities and investment banking subsidiary of the Maybank Group in Singapore, and board member of its Singapore asset management and Indian securities businesses.

Prior to this, he spent over 20 years at UBS, Merrill Lynch, Deutsche Bank and JPMorgan across a variety of senior investment banking roles involving capital raising and advisory work for corporates across the region.

Mr Bedi received his Post Graduate Diploma in Management from the Indian Institute of Management - Ahmedabad (IIM-A), India and Bachelor of Arts in Economics from St. Xaviers College, University of Bombay.



MR CHRISTIAN BERNASCONI

B&I Capital

Vice Chairman, Executive

Christian Bernasconi graduated with BA in Political Economy of Industrial Societies from UC Berkeley. Christian held positions at UBS, Paribas Asia Equity and Yamaichi Securities with almost 30 years of Asian equity experience before co-founding B&I Capital. Christian was involved in many of the first transactions in the Asian REIT market as an Asian Real Estate specialist at UBS. Christian holds a seat on the Fund Advisory Board of the McCombs Real Estate Investment Fund at the McCombs School of Business, University of Texas at Austin. Currently, Christian is responsible for running B&I Capital's Singapore research office. He also holds a rotating board membership with Charles Isaac.



MR RONALD TAN

Honorary Exco Member, REITAS

Singapore Exchange

Senior Vice President,

Equity Capital Market,

Global Sales & Origination

Ronald Tan is the principal responsible for the marketing & business development of attracting Real Estate listings in particular REITs across global markets for Singapore Exchange (SGX) for over 15 years, where it is now the largest Global REIT hub in Asia.

He also leads a team that covers the listing of Business Trusts and Consumer & Services sector, coupled with a regional coverage of Philippines and Thailand. Previously he also held geographical responsibility for listings from Japan, Malaysia, Indonesia & Middle East.

He joined SGX in May 2006. Prior to joining SGX his career included positions with Singapore Telecommunications (SingTel) & International Enterprise Singapore (IE Singapore). In SingTel, he was responsible for commercial partnerships in Middle East & South Asia, while he covered international partnerships & international operations (Europe) in IE Singapore. He started his working career as a full time pastor in one of the largest church in Singapore.

Mr Tan graduated with a Bachelor of Business Administration Honours (Second Upper) degree from the National University of Singapore in 1997.



MR JONATHAN QUEK

Vice President, REITAS

Citigroup Global Markets Singapore Pte Ltd

Managing Director

Co-Head ASEAN Banking, Capital Markets & Advisory

Head Asia Pacific, Real Estate & Lodging, Investment Banking

Jonathan has been with Citi since 2004. He is Head of Citi's Asia Pacific Real Estate & Lodging franchise and Co-Head of ASEAN Banking, Capital Markets & Advisory. He has extensive experience in M&A, equity/equity-linked and debt transactions advising on over 100 transactions the past two decades.

Jonathan graduated with a Bachelor of Business Management (Summa Cum Laude) and a Masters in Applied Finance from the Singapore Management University.



MS KANG LENG HUI

Keppel REIT Management Limited

Chief Financial Officer

Ms Kang has more than 20 years of experience in financial and corporate reporting, taxation, management accounting and audit.

Prior to joining the Manager in 2018, Ms Kang was the Financial Controller of Keppel Capital, the asset management arm of Keppel Corporation. She was also the Chief Financial Officer of Keppel Infrastructure Fund Management, the trustee-manager of Keppel Infrastructure Trust from its listing to 2013. She had held other senior positions in both Keppel Land Limited and Keppel Corporation Limited where she was responsible for financial and corporate reporting functions, as well as various corporate finance exercises.

Ms Kang started her career as an auditor with PricewaterhouseCoopers LLP Singapore before joining the Keppel Group in 2005.

Ms Kang holds a Bachelor of Accountancy Degree (Honours) from the Nanyang Technological University of Singapore. She is a Chartered Accountant (Singapore) and a member of the Institute of Singapore Chartered Accountants.



MR SHERN-LING KOH

Principal Global Investors

Portfolio Manager, Real Estate Securities

Shern is a portfolio manager at Principal Global Investors with responsibilities for global risk management and asset allocation. He was previously the CEO/CIO at OSK International Asset Management where he managed its public and private equity business in Singapore. Prior to OSK, he was an investment analyst at Fidelity International. Shern started his career at the Monetary Authority of Singapore and the Government of Singapore Investment Corporation. He received his bachelor's degree from Cambridge University and an MBA from Harvard Business School. He has earned the right to use the Chartered Financial Analyst designation and speaks Mandarin and French.



MR JUNNOSUKE SHINKAWA
Sumitomo Mitsui DS Asset Management
Chief Analyst

Junnosuke Shinkawa is a Chief Analyst at Sumitomo Mitsui DS Asset Management based in Singapore. He specializes in Global Real Estate listed markets, managing Asia Pacific REIT funds and a Global REIT fund integrating ESG factors with 17 years of experience. Previously he served as an equity analyst covering Real Estate sectors at SMBC Nikko Securities, Macquarie Capital Securities and Citigroup Securities. He holds an MBA degree from National University of Singapore Business School with a specialization in Real Estate.

ABOUT REITAS

REITAS is the representative voice of the Singapore REIT (S-REIT) industry. It provides its members a representation and engagement in consultation opportunities with policy makers on issues affecting S-REITs. The association also organizes talks, courses, investor conferences, retail education events etc. to promote understanding and investment in Singapore REITs.

REITAS

REIT Association of Singapore

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